



Standard Bank

Eastern Cape Exports and Economic Recovery



Emile du Plessis
24 March 2021

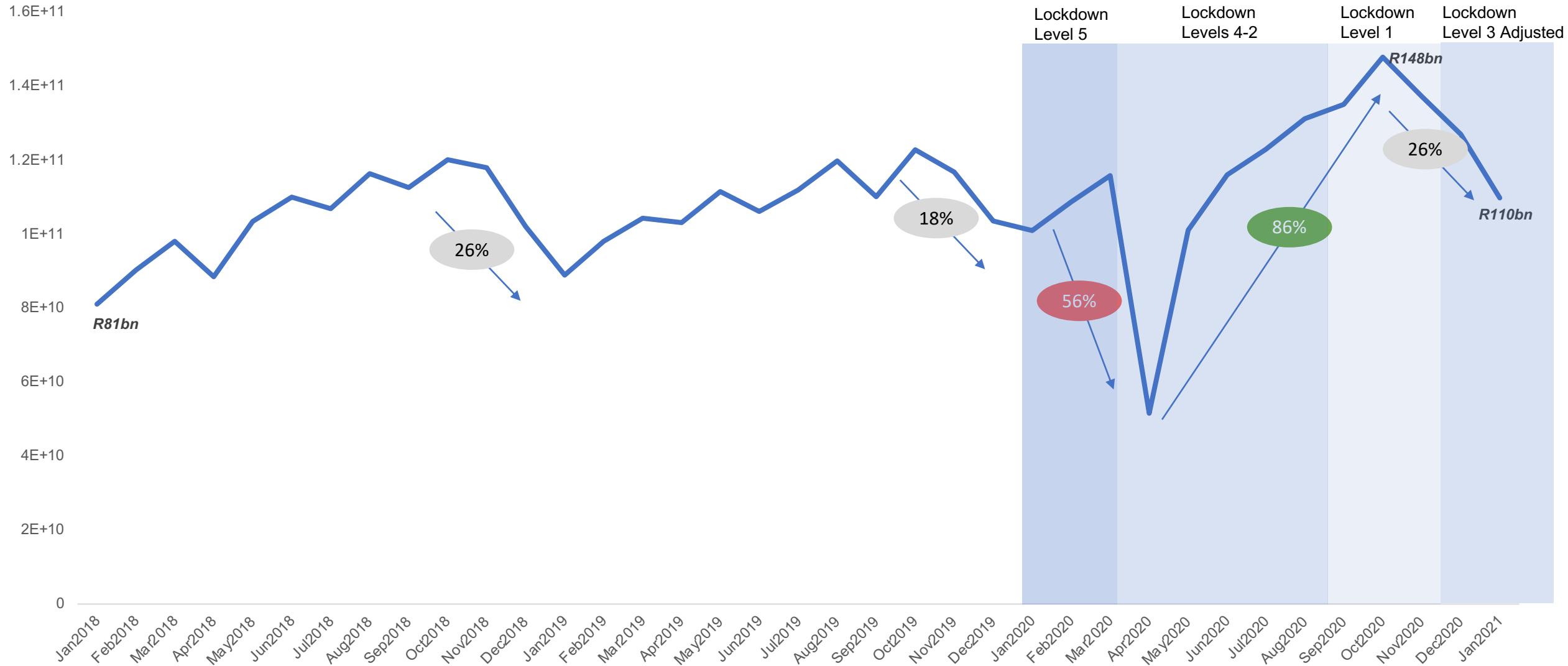




1. Impact of Pandemic



Exports





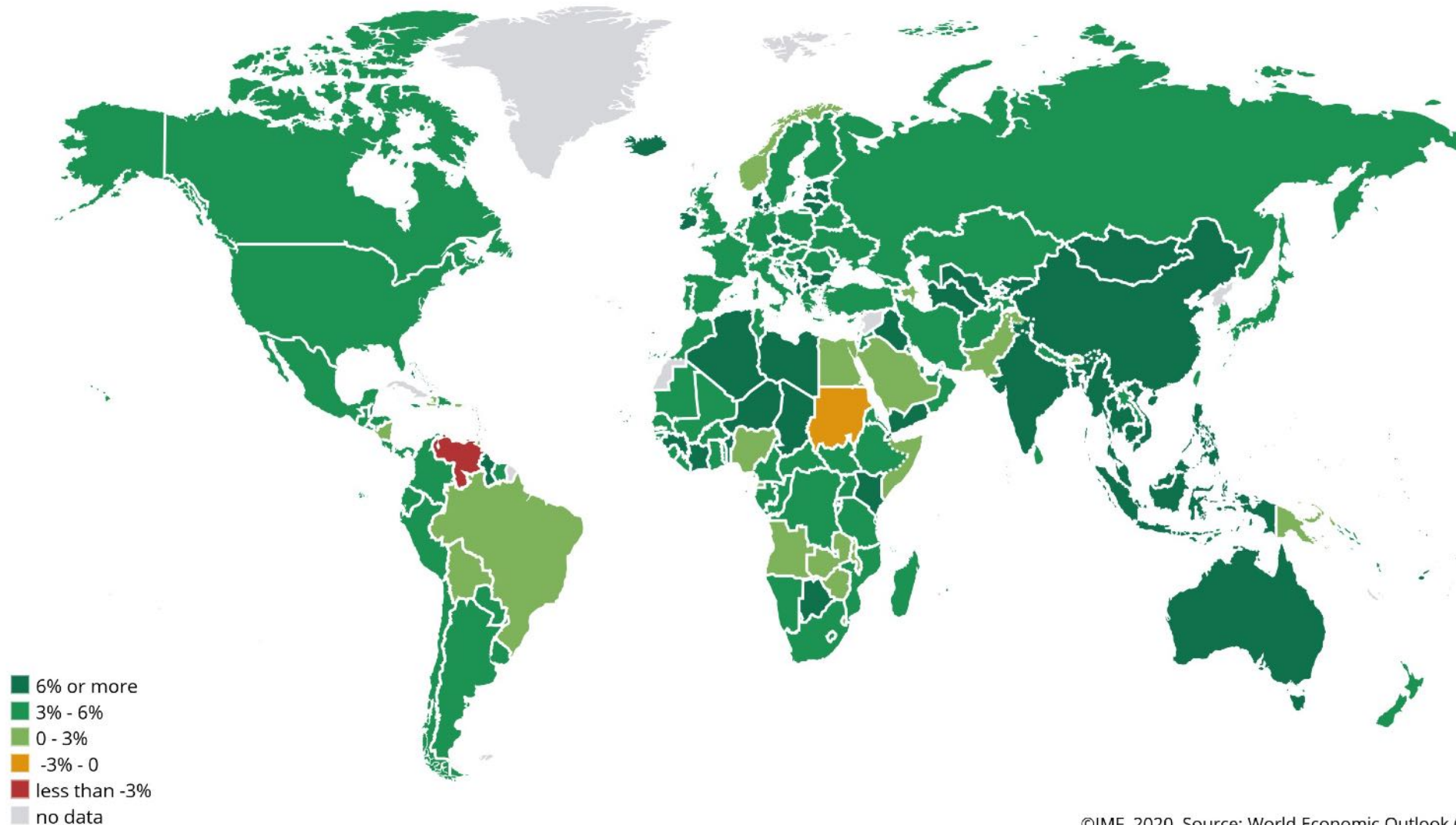
2. GDP Growth



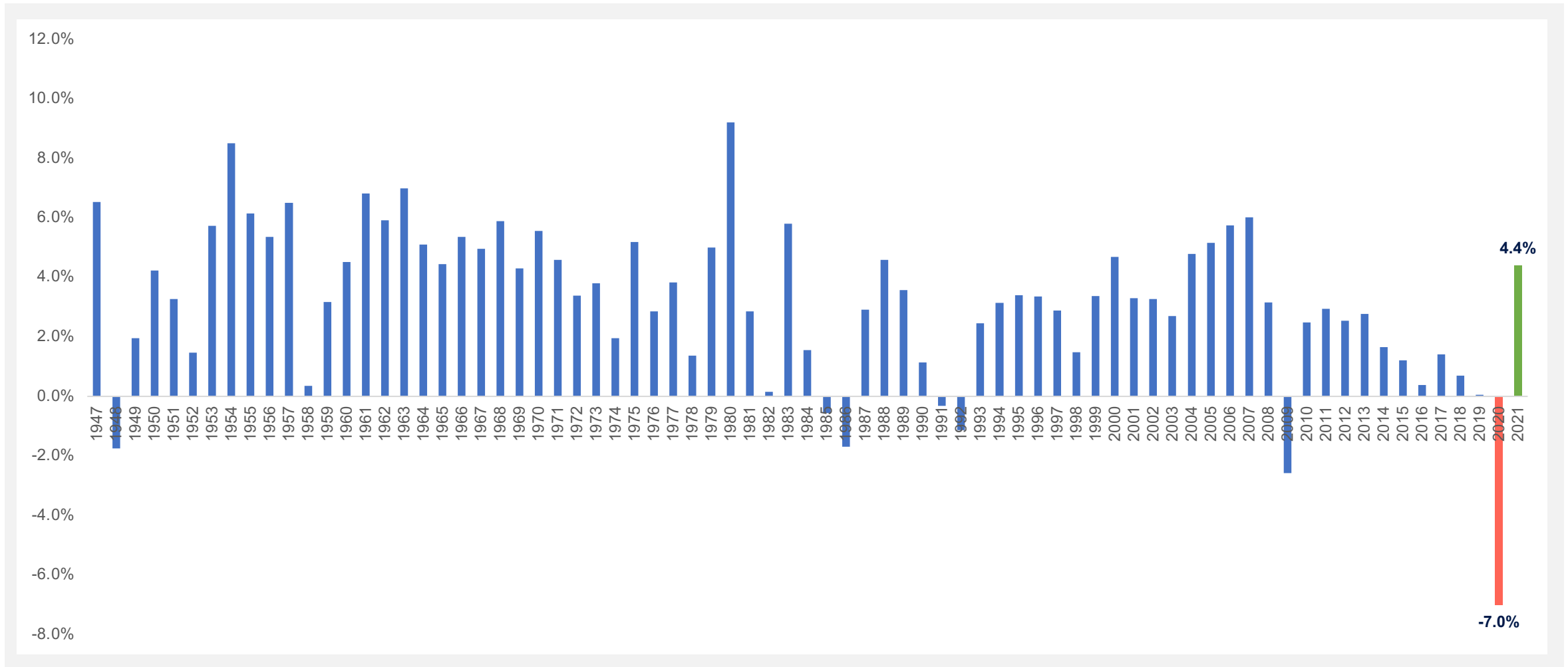
World Growth: 2021



Real GDP growth (Annual percent change, 2021)



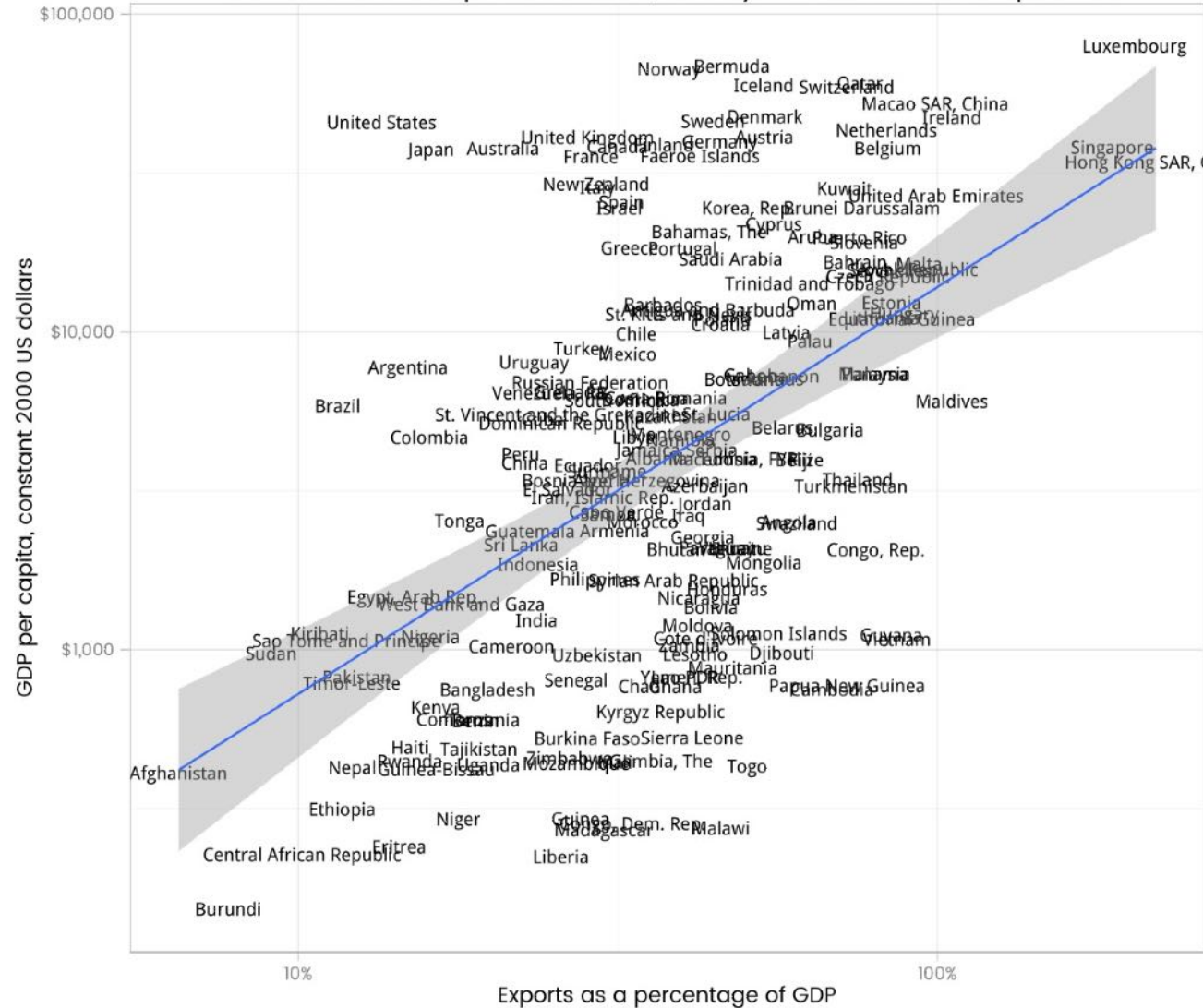
National Economy



GDP and Exports



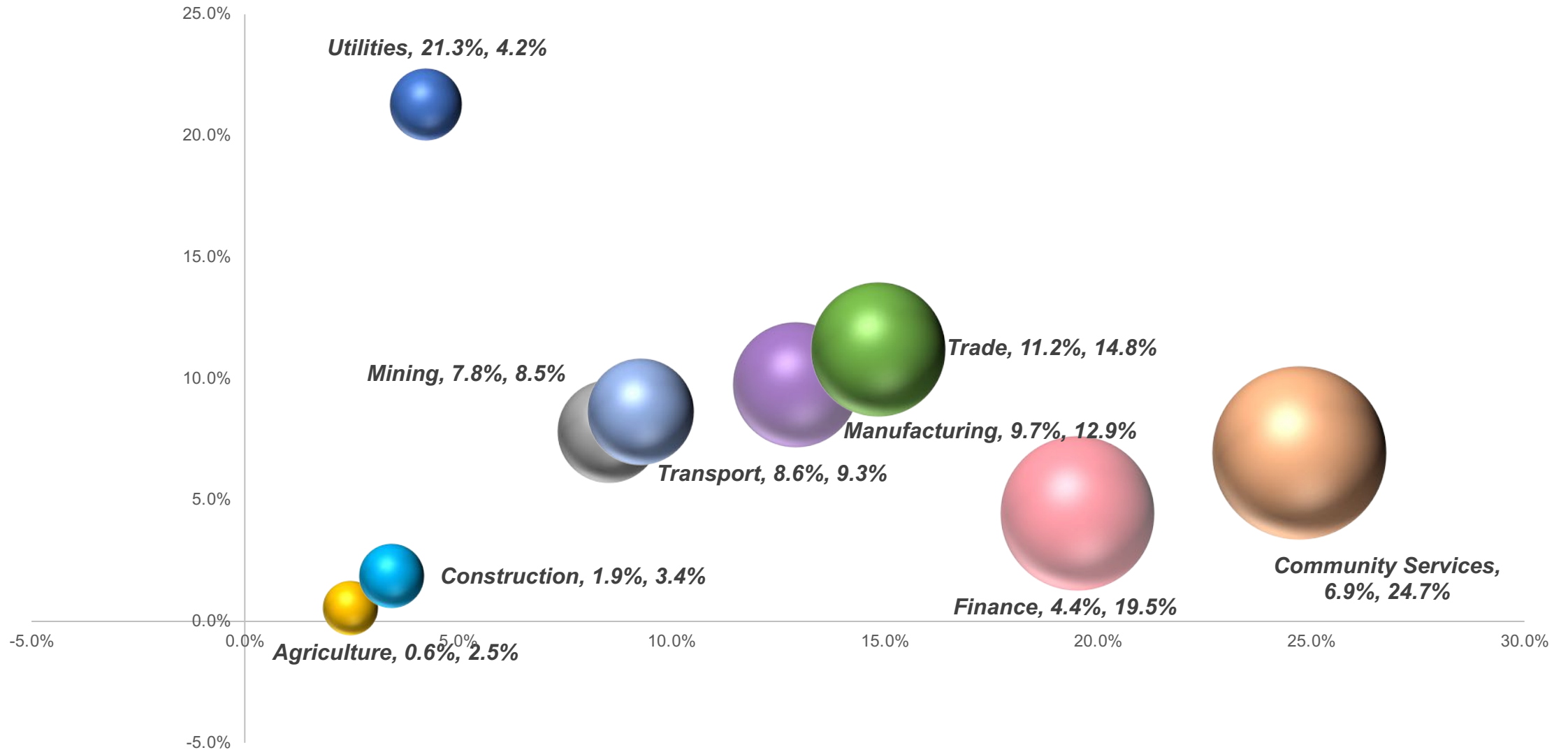
Cross section of exports and GDP, latest years when data are present



GDP (Current Prices) and Exports

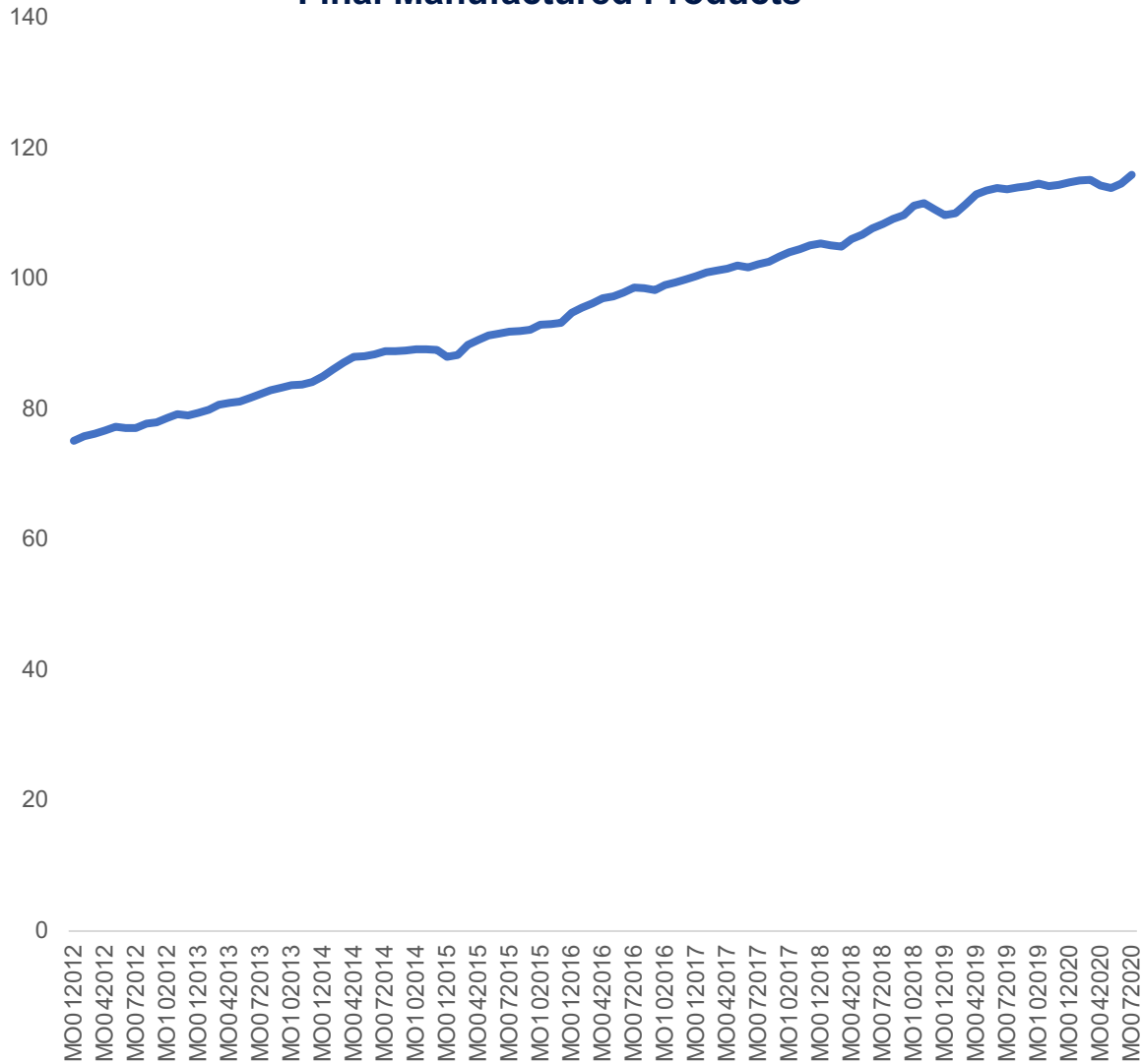


Sector Projections (Current Prices)

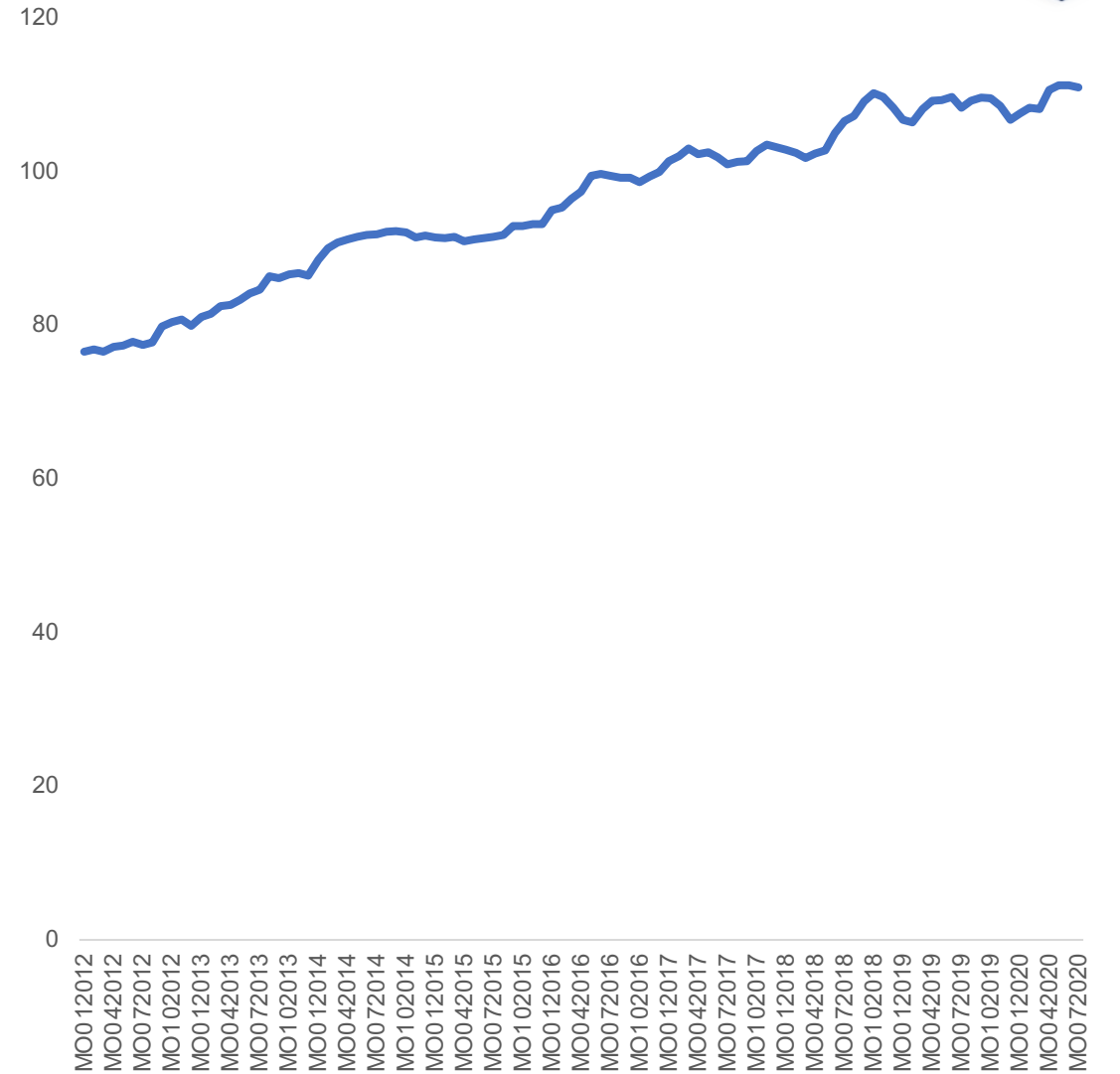




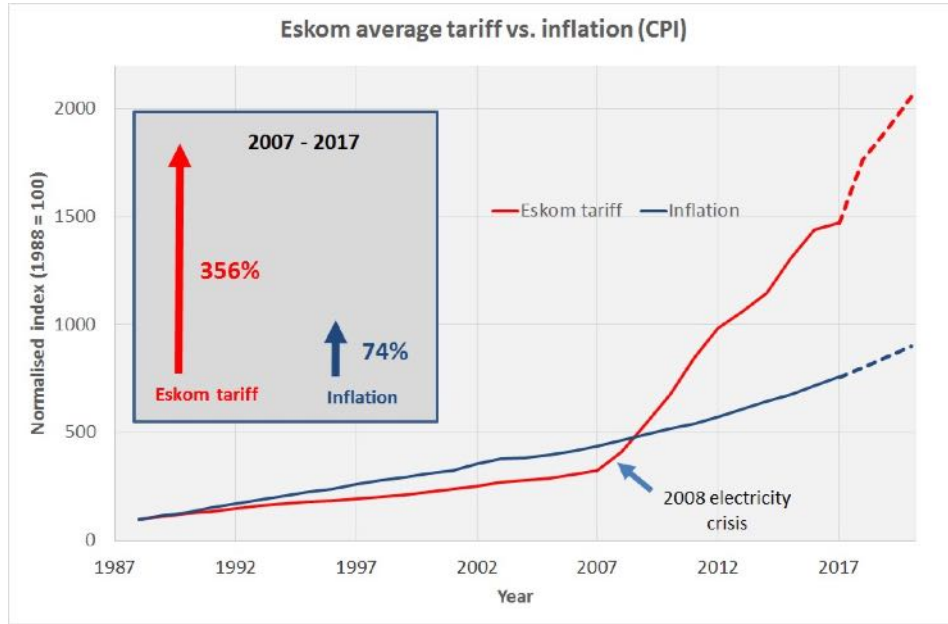
Final Manufactured Products



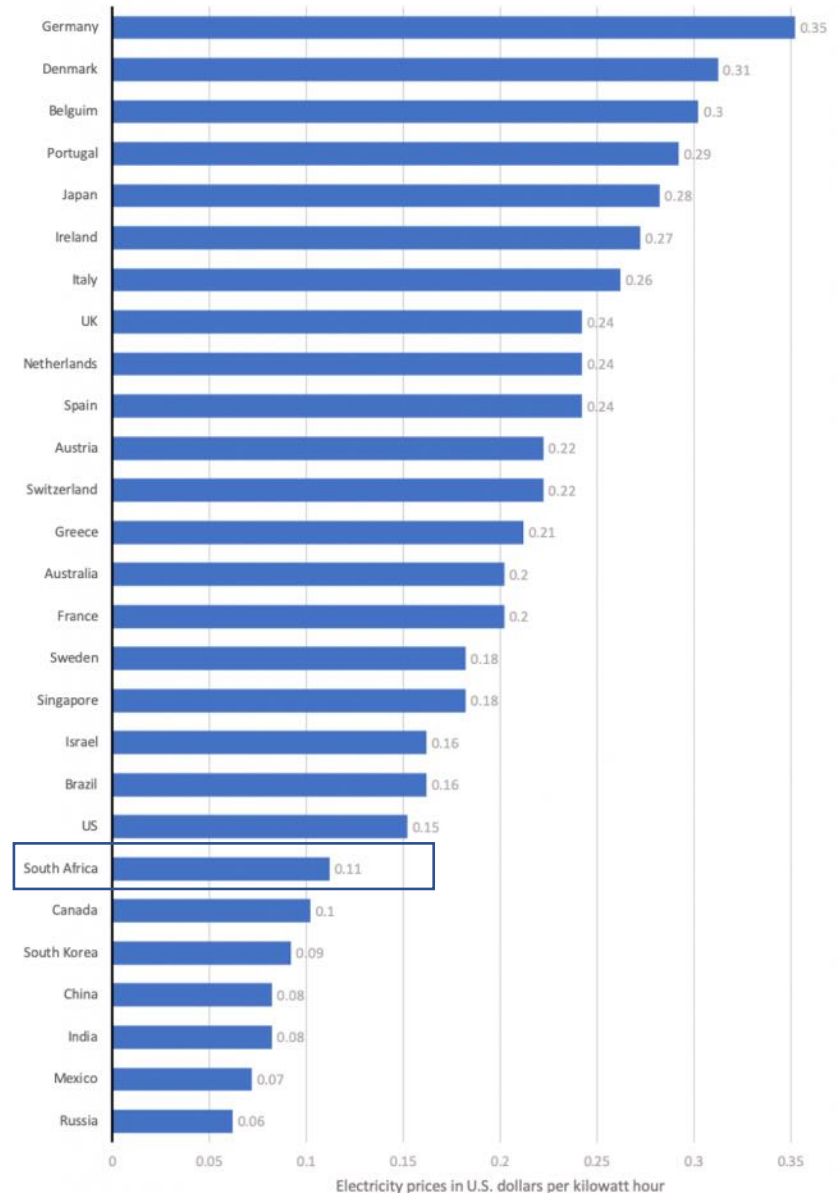
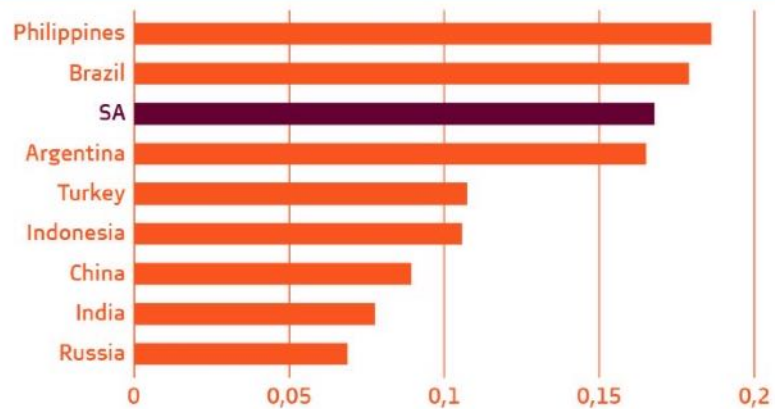
Intermediate Manufactured Products



Electricity Prices



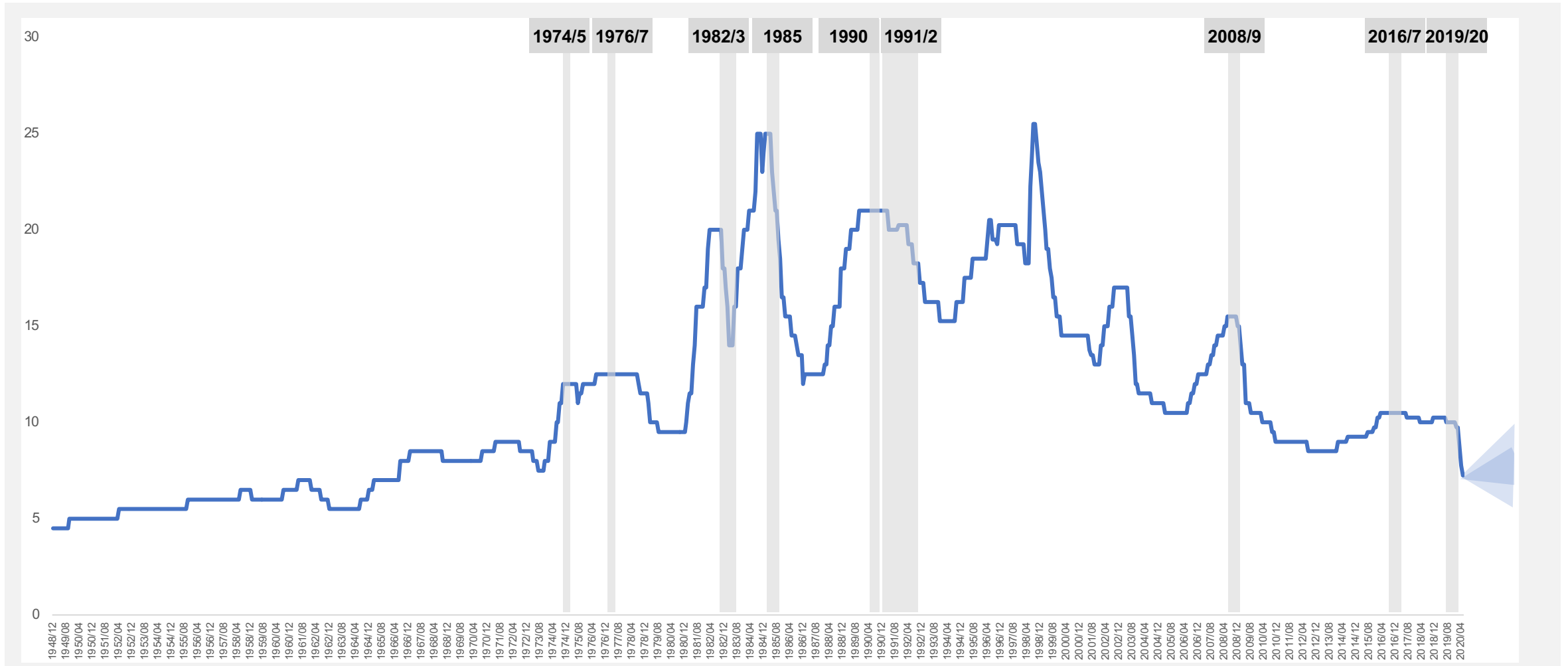
Electricity (USD per KWH)



Electricity Demand

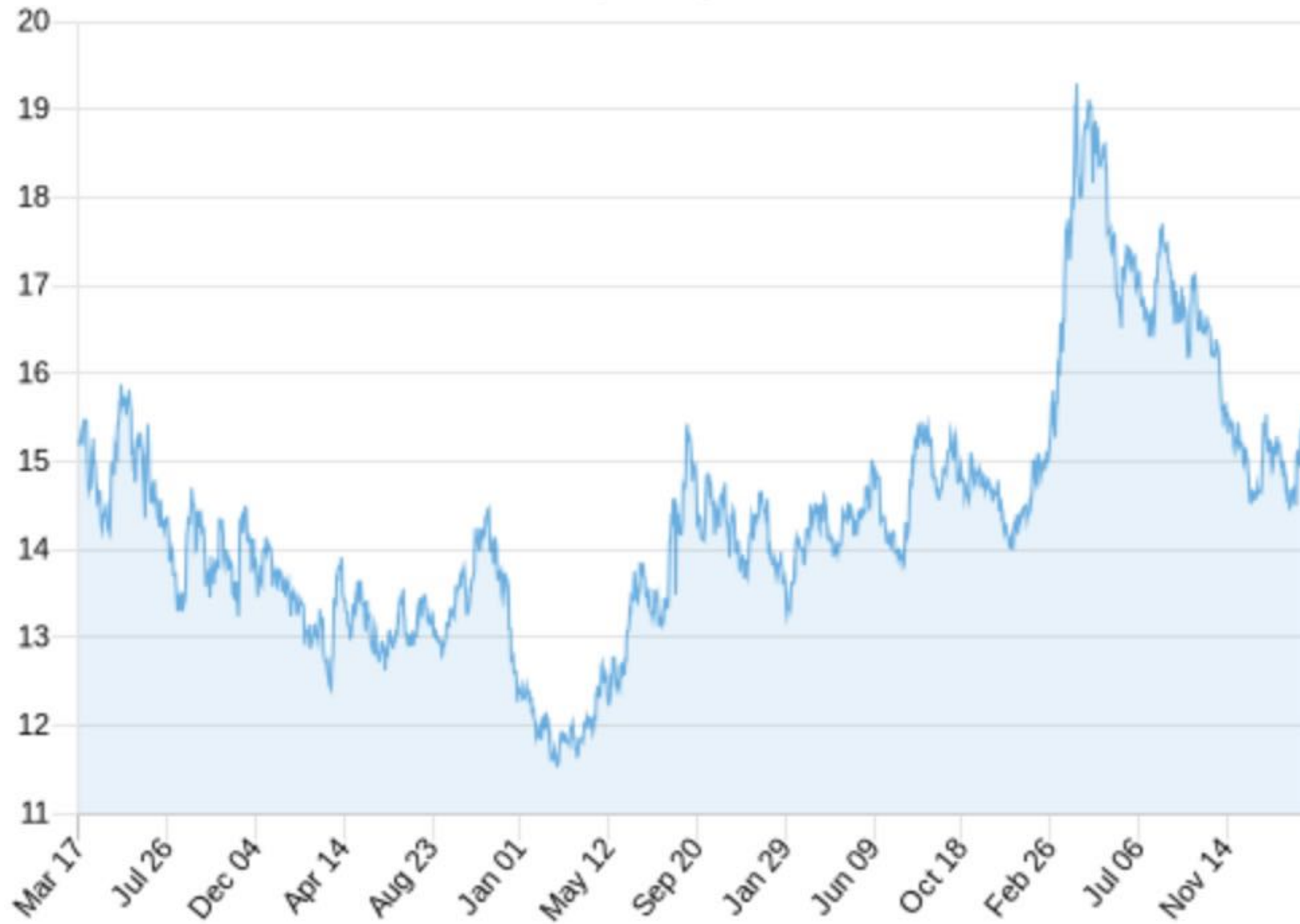


Interest Rates





Rand / Dollar





JSE ALSI



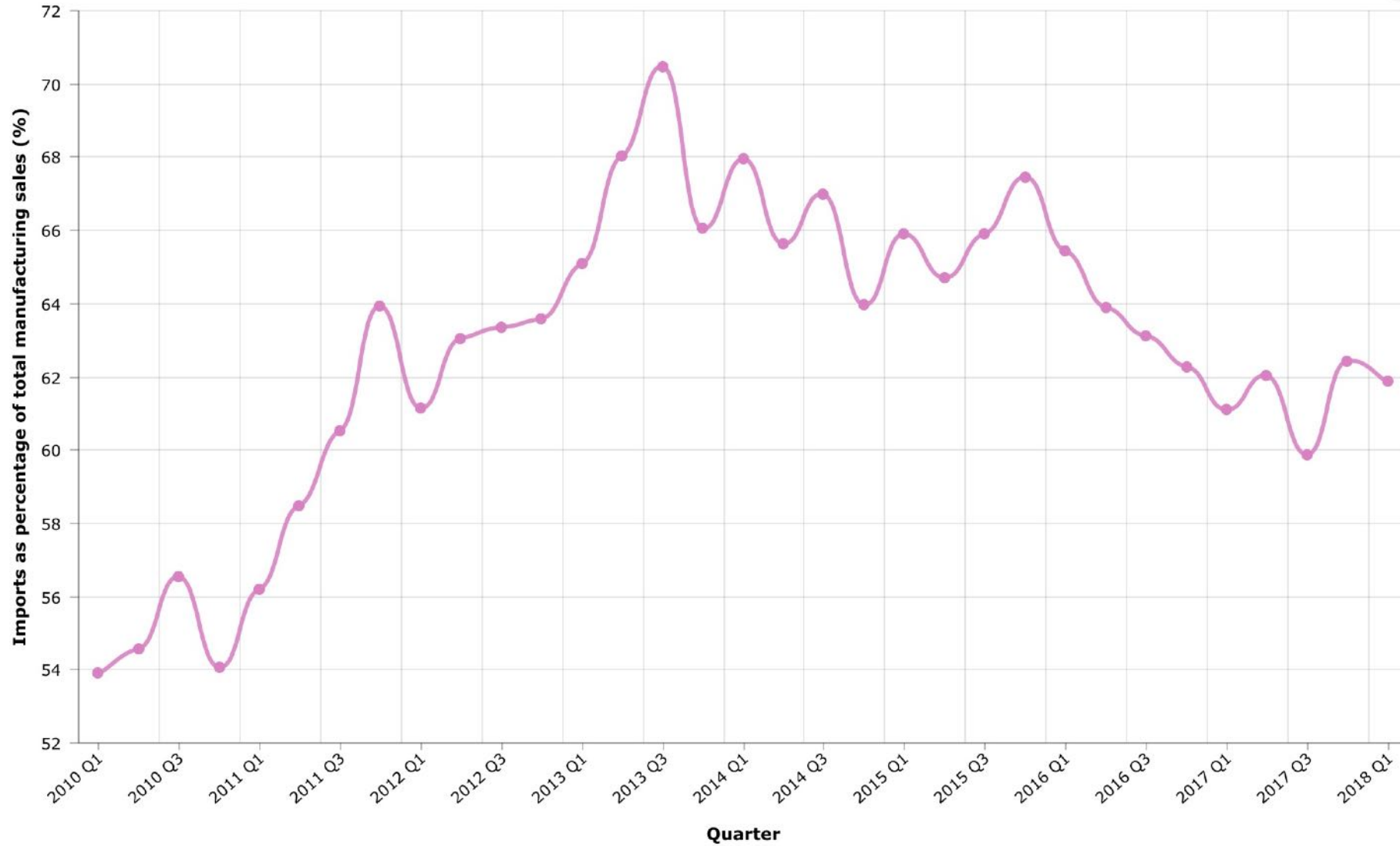


3. Trade Partners

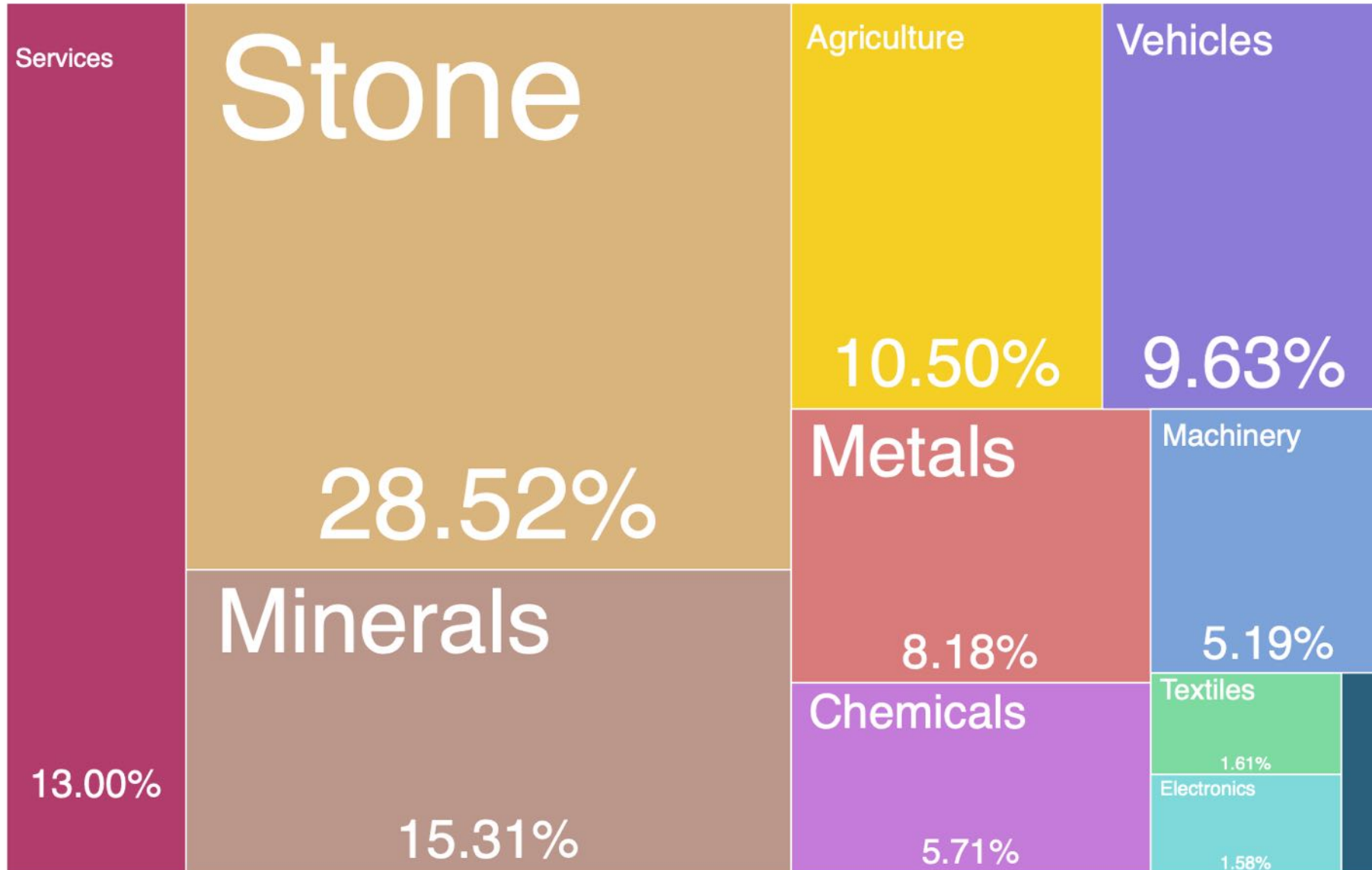




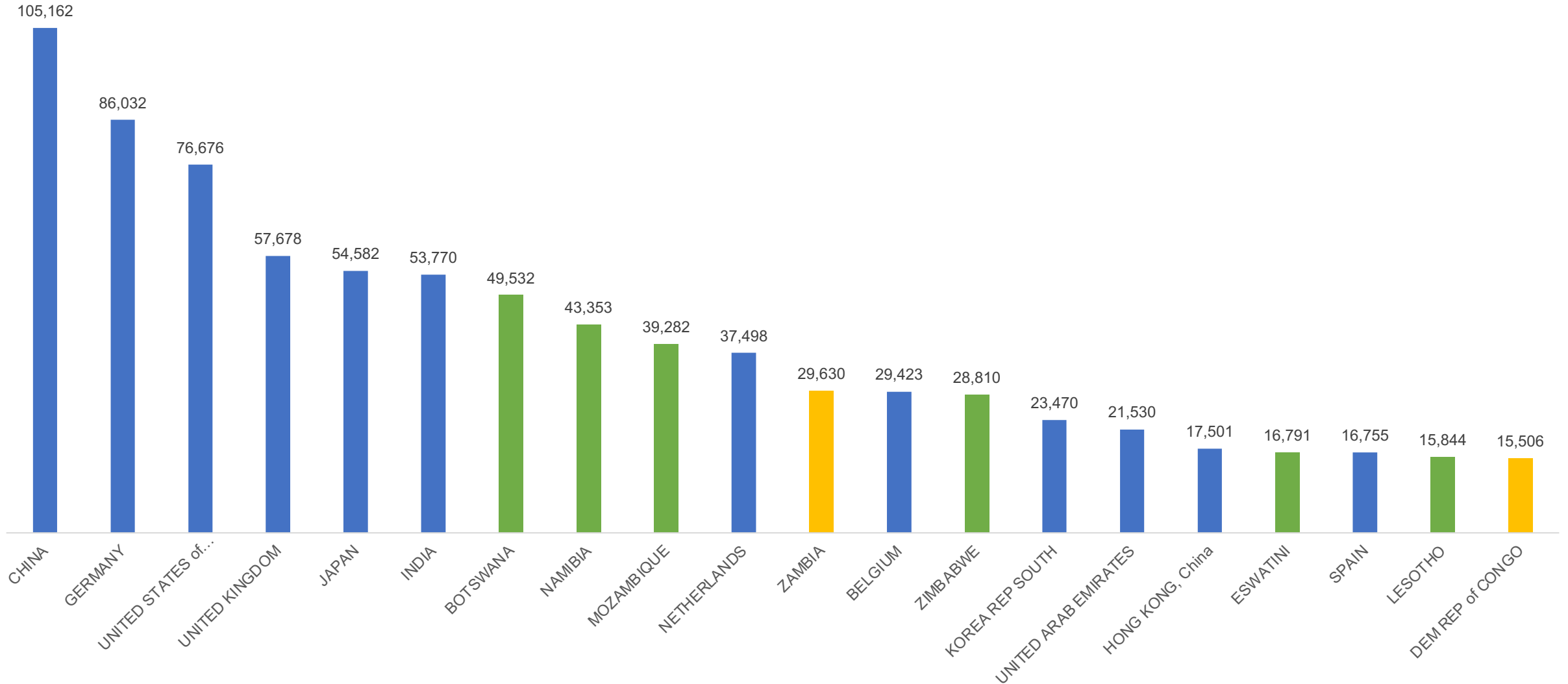
Imports as a percentage of total manufacturing sales



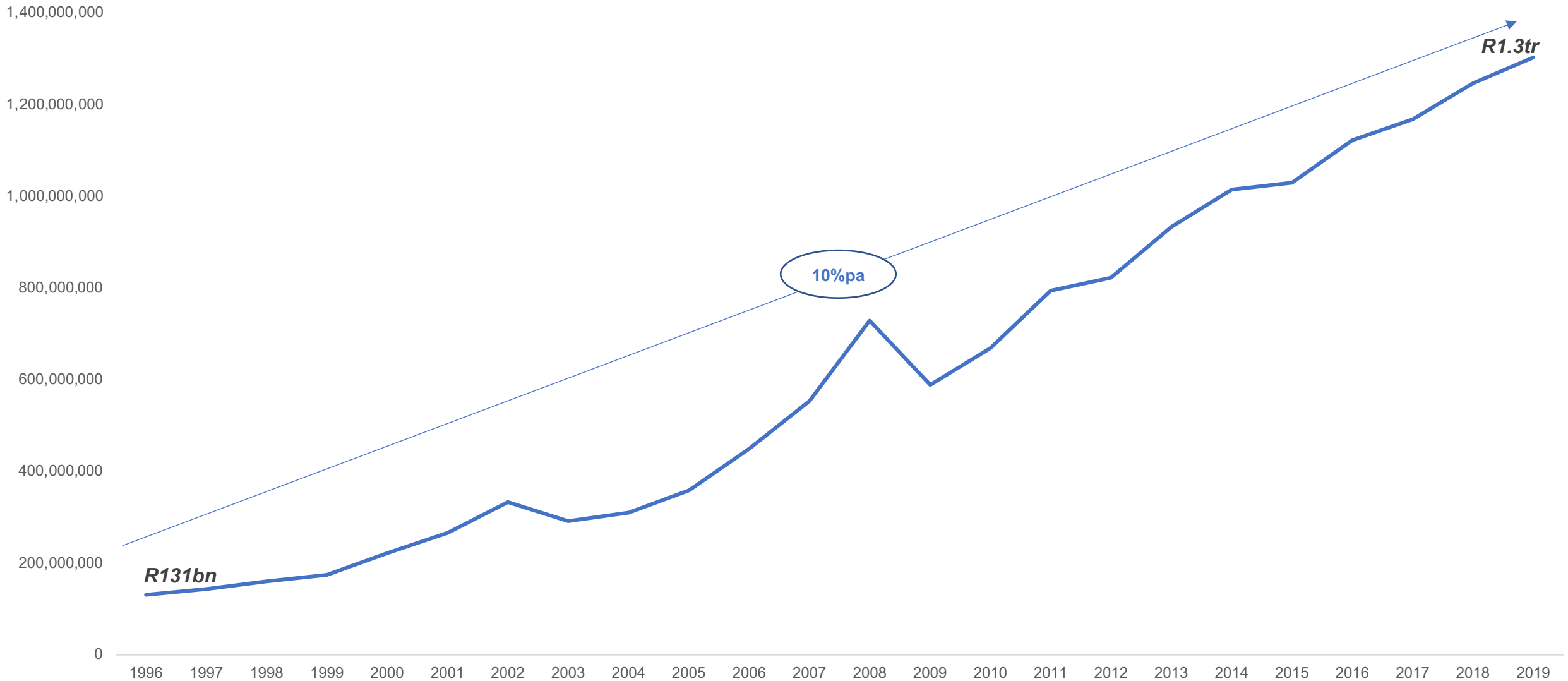
Products Exported from SA



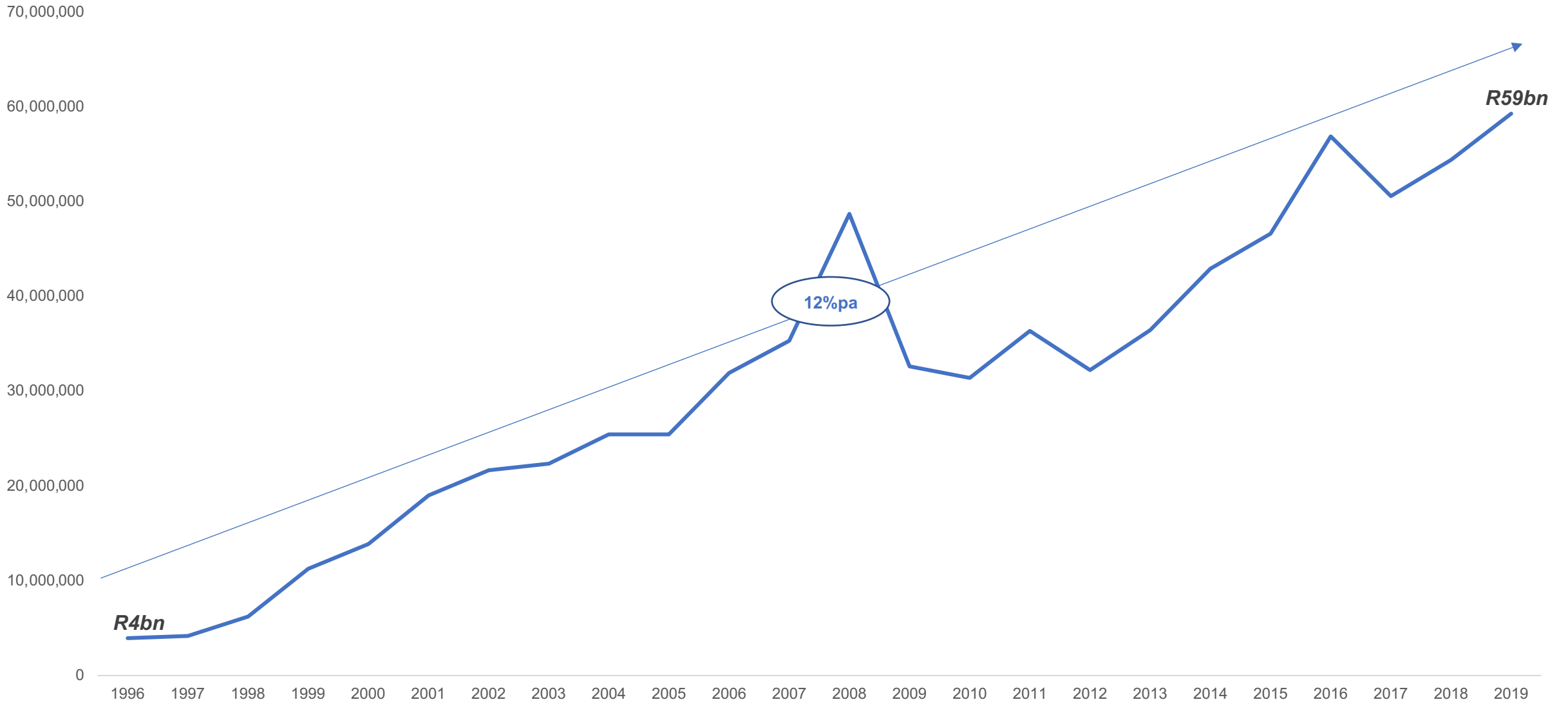
International Trade in Exports



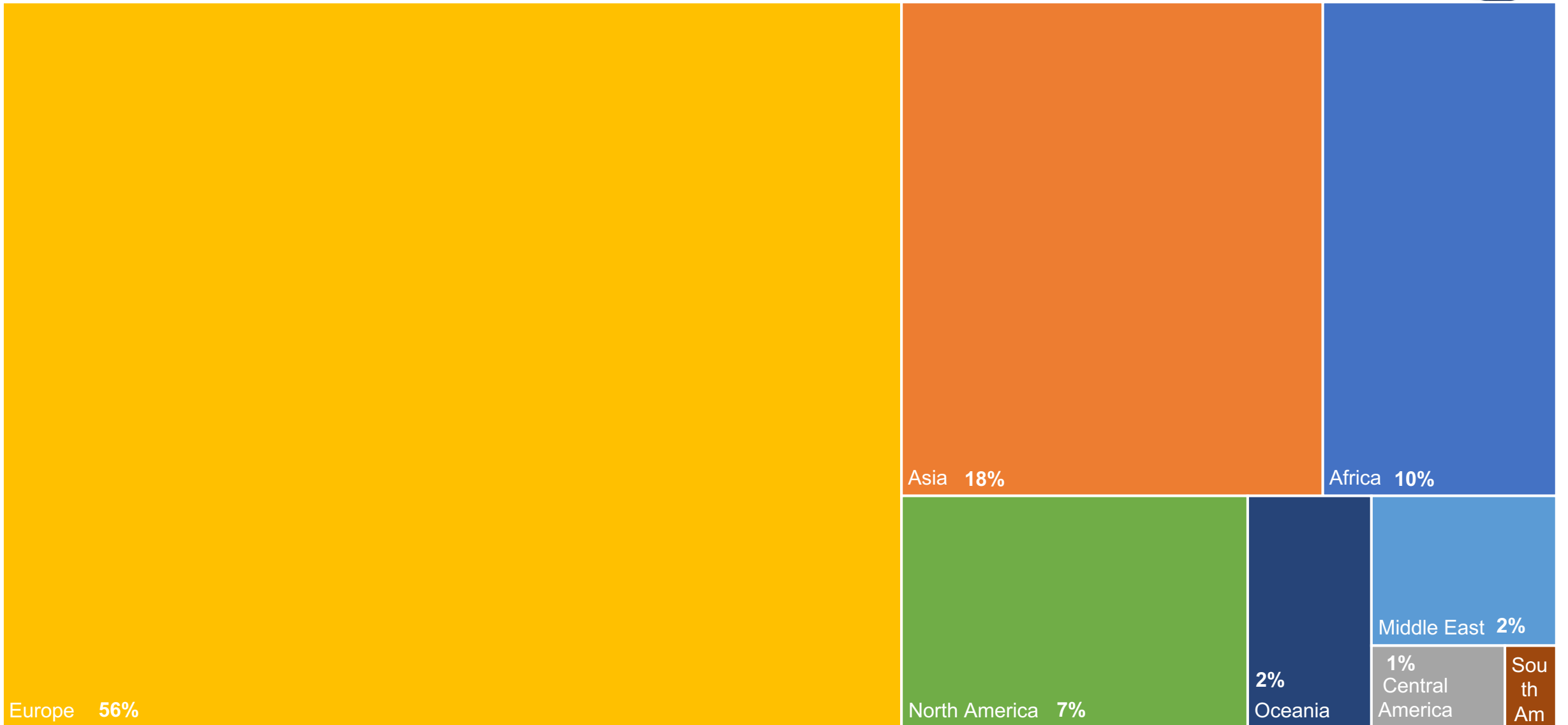
Value of Overall Exports from SA



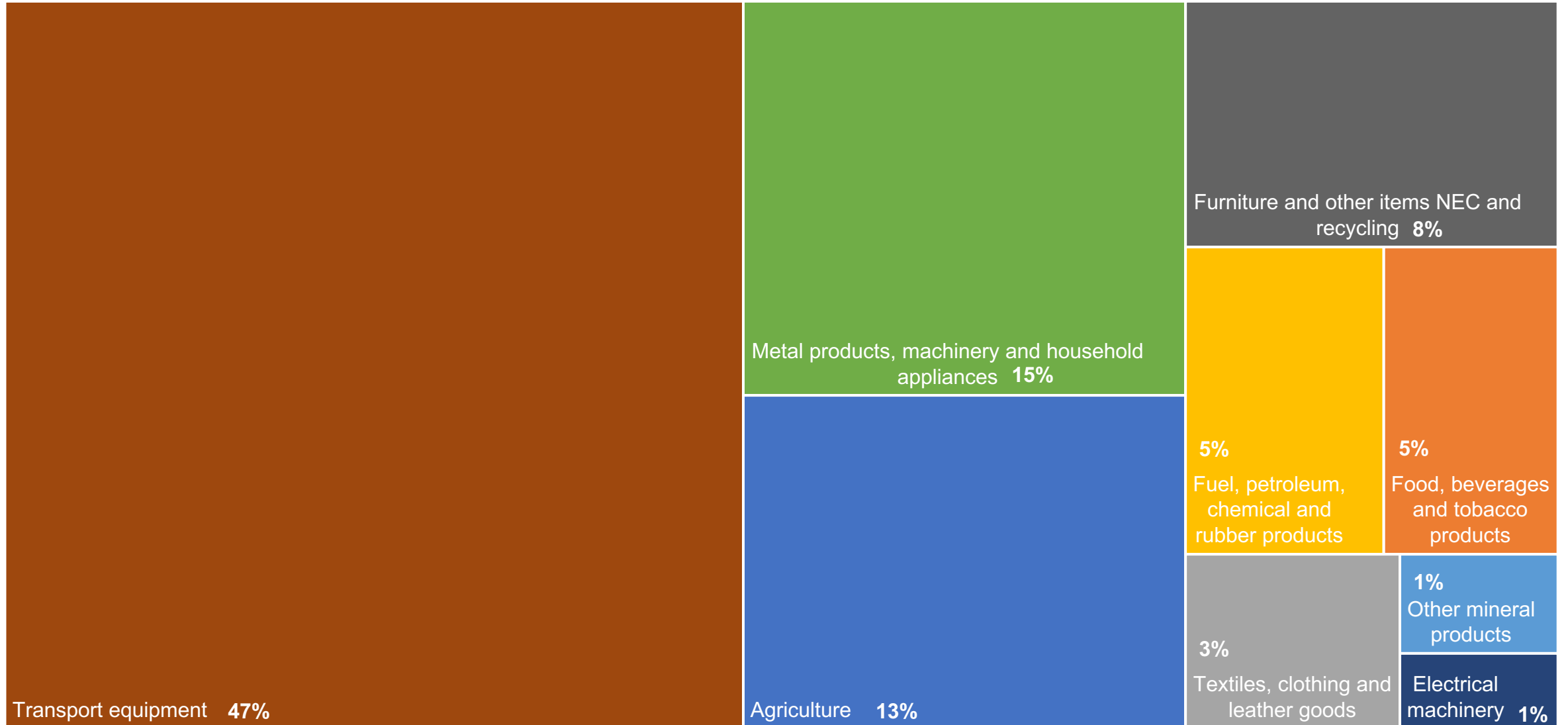
Value of Overall Exports from Eastern Cape



Main Destinations of Exported Goods from Eastern Cape



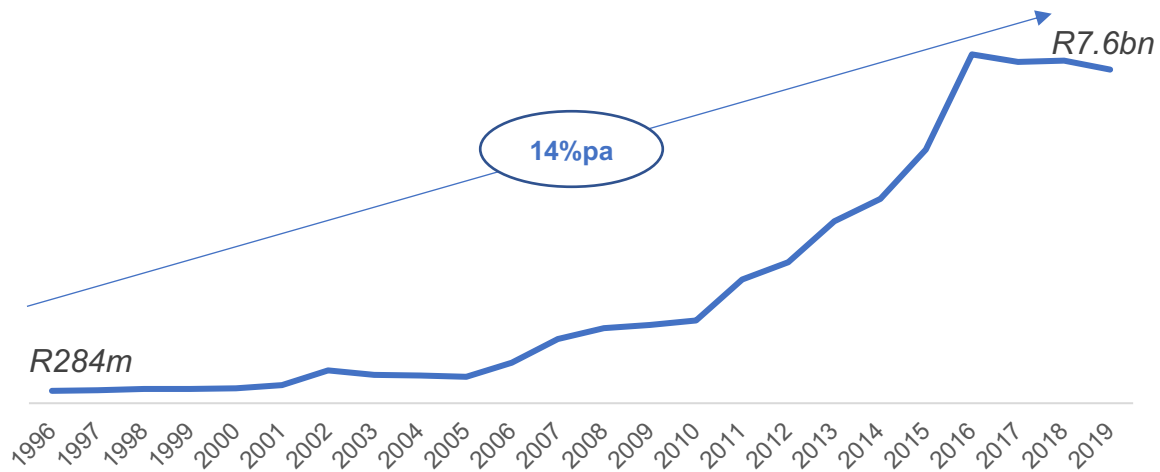
Main Categories of Exported Goods from Eastern Cape



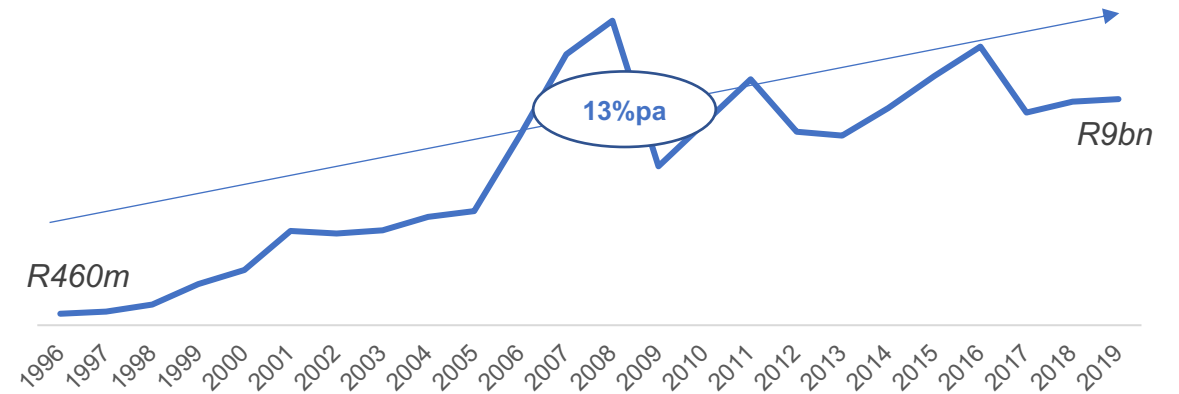
Exports of Main Product Categories from SA



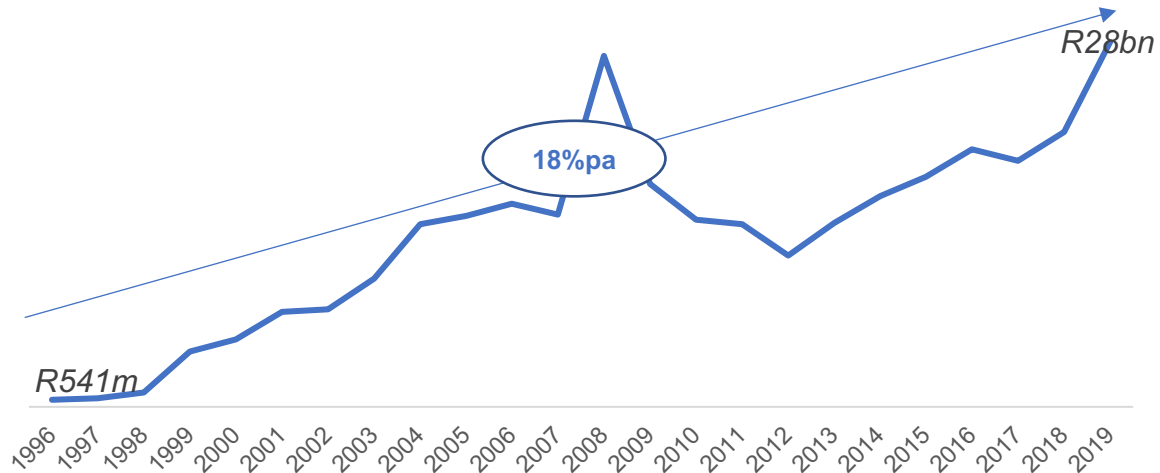
Agriculture



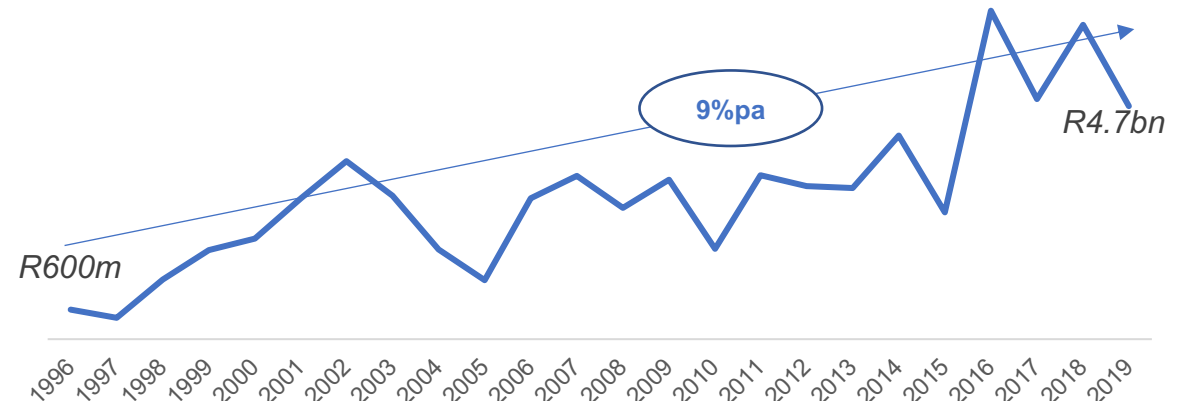
Metal products, machinery and household appliances



Transport equipment



Furniture and other items NEC and recycling

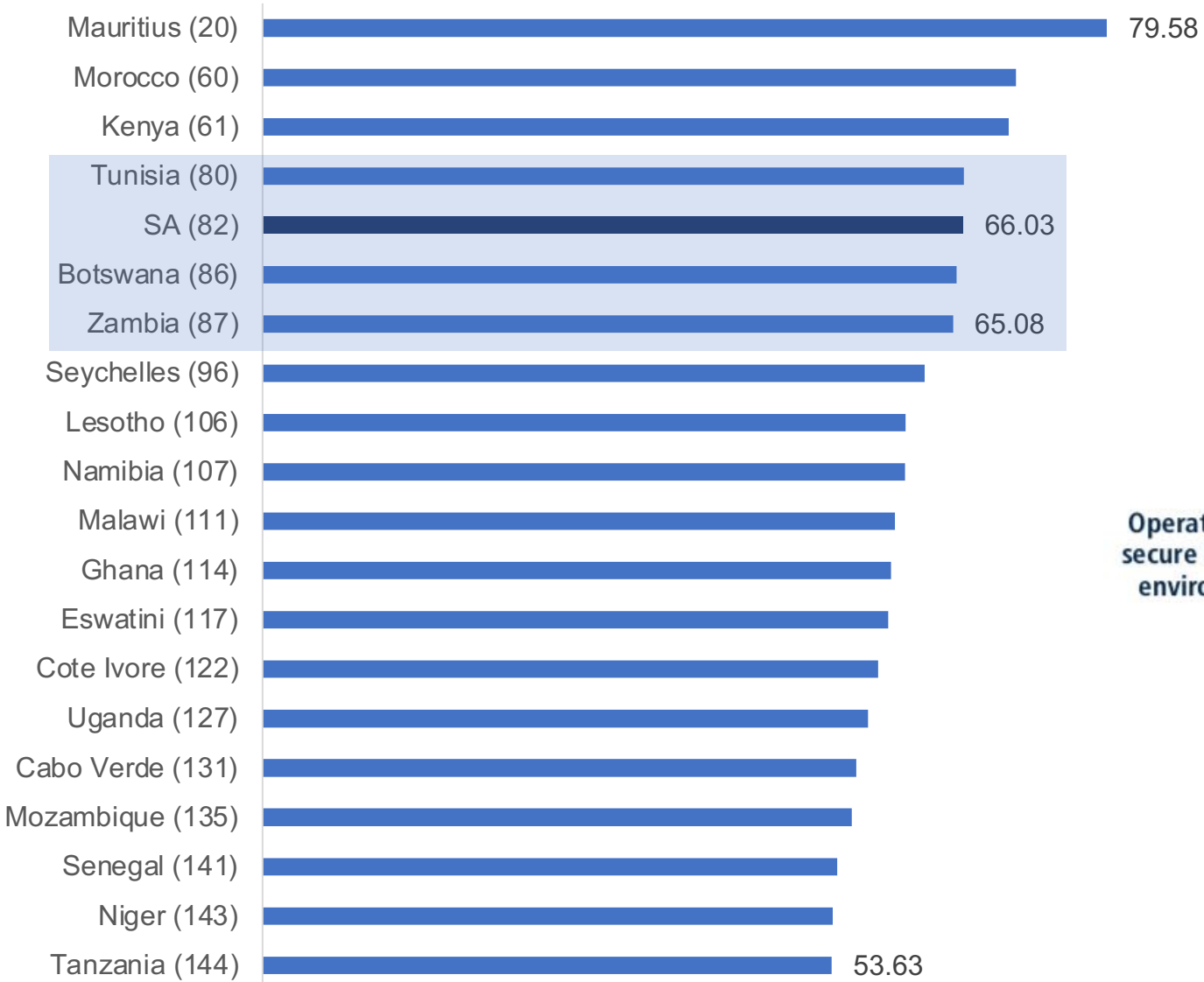




4. International Competitiveness



Continental Ease of Doing Business



International Competitiveness

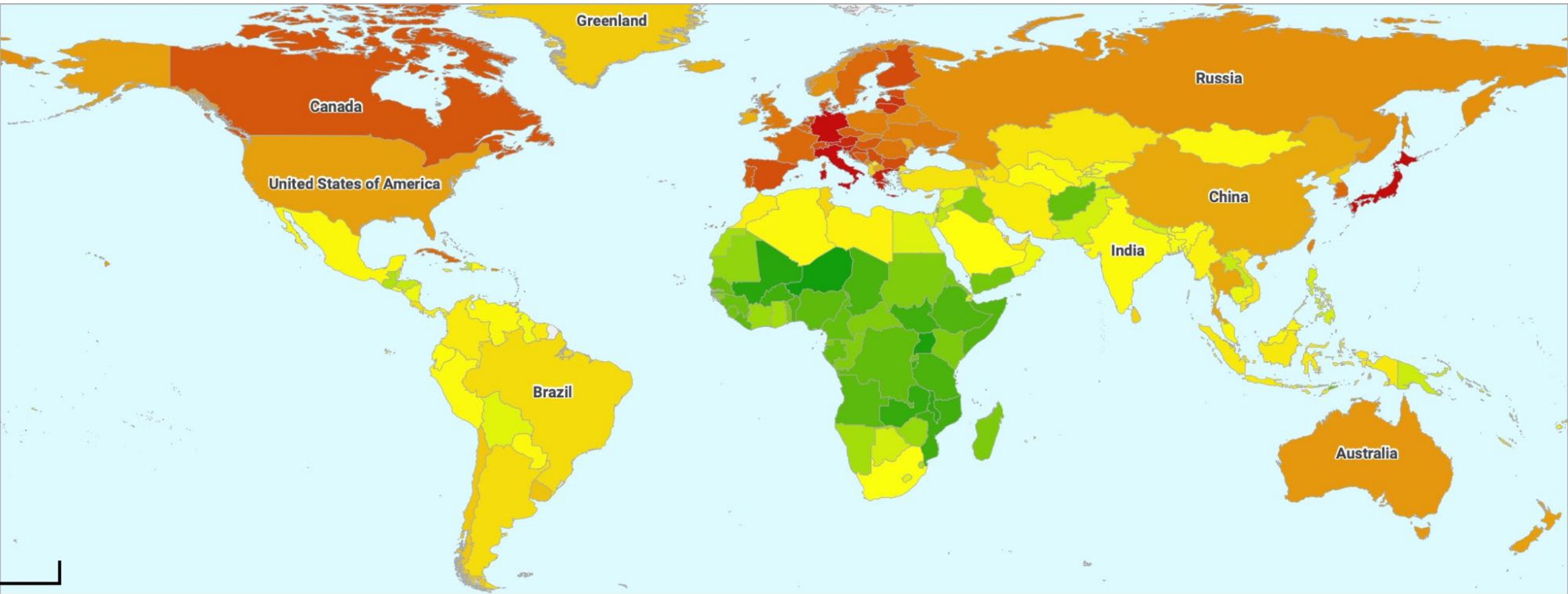




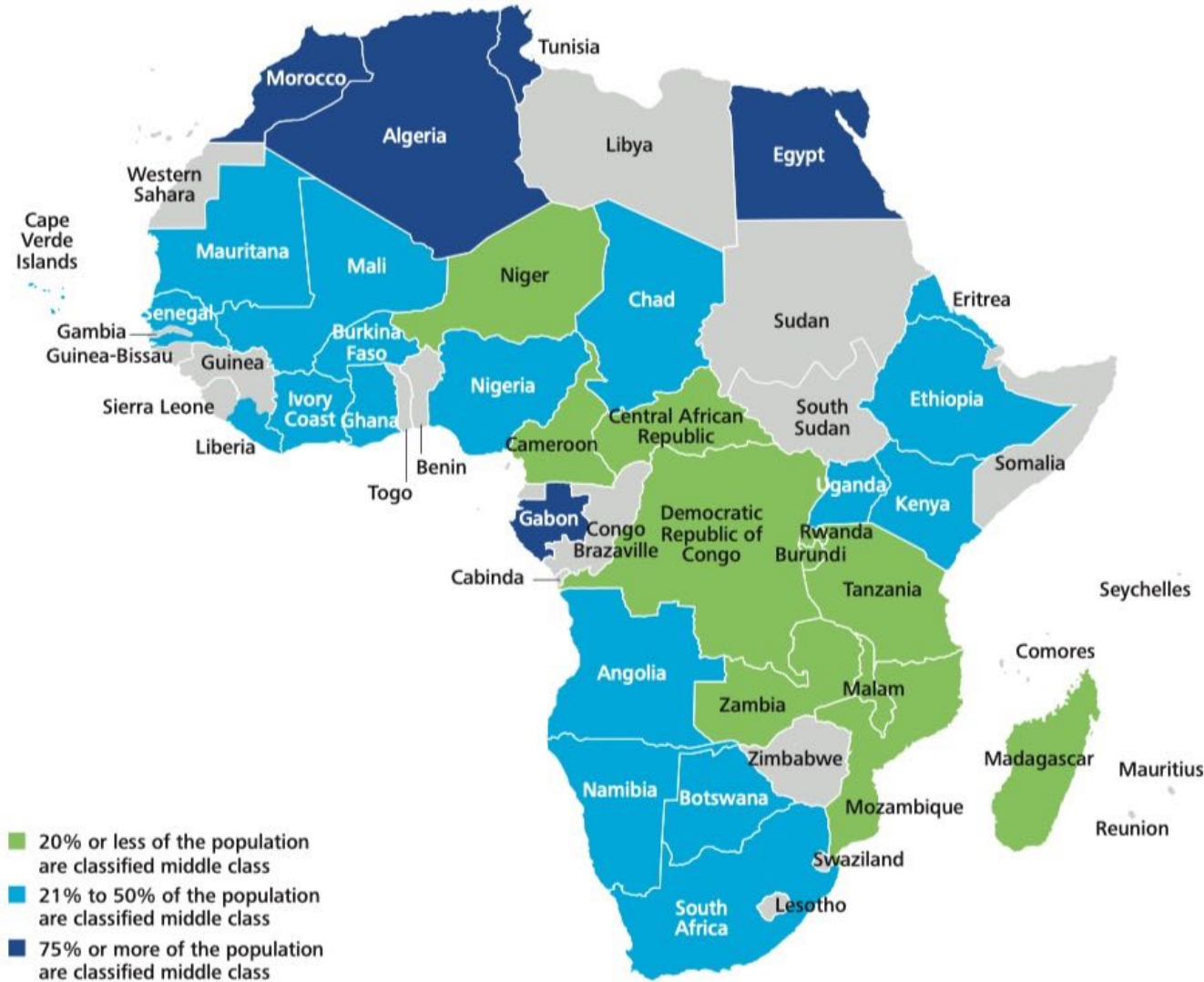
5. Demographic Trends



Median Age



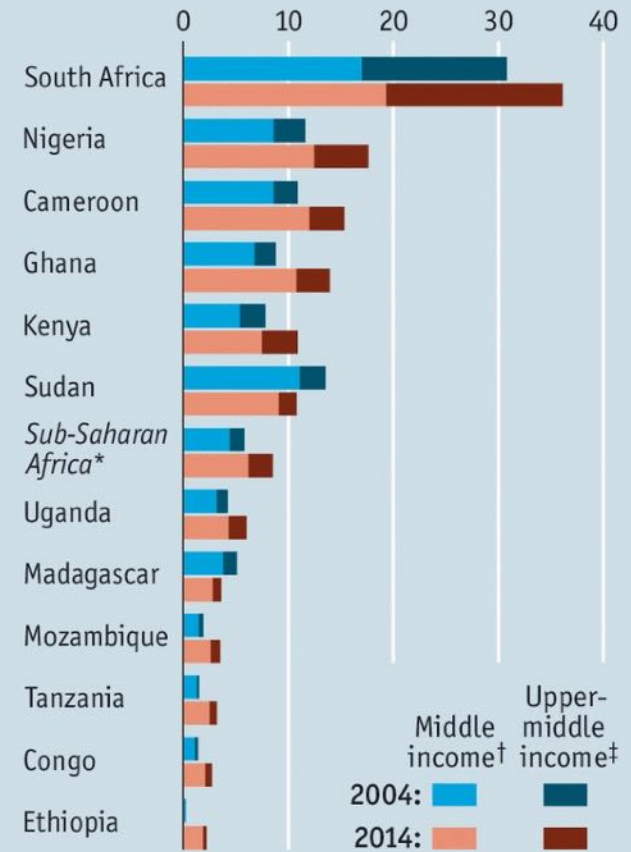
Middle Class by African Country



Source: African Development Bank, Deloitte analysis

Aspirational Africa

Africa's middle class, % of population



Source: EIU Canback
 *Excluding South Africa †\$10-20; ‡\$20-50, per person per day at purchasing-power parity

Economist.com

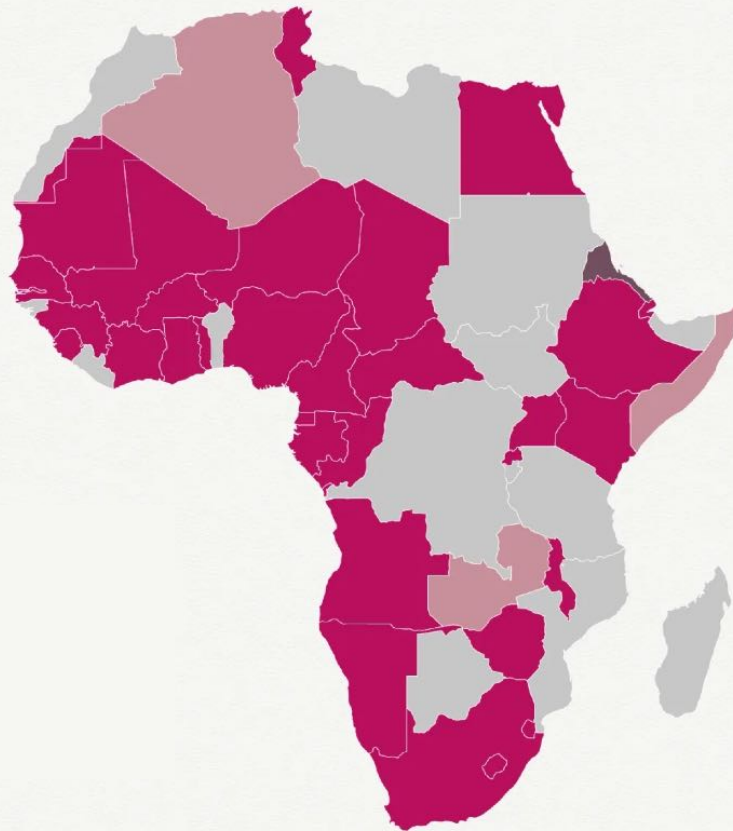


6. Gateway to Africa





Which countries have ratified the AfCFTA Agreement?



- Instrument of ratification deposited
- Confirmation of parliamentary approval pending
- AfCFTA Agreement signed
- AfCFTA Agreement not signed

Listed by date on which the AfCFTA instrument of ratification was deposited with the AUC Chairperson

Country	Date
Ghana	10/05/2018
Kenya	10/05/2018
Rwanda	26/05/2018
Niger	19/06/2018
Chad	02/07/2018
Eswatini	02/07/2018
Guinea	16/10/2018
Côte d'Ivoire	23/11/2018
Mali	01/02/2019
Namibia	01/02/2019
South Africa	10/02/2019
Congo, Rep.	10/02/2019
Djibouti	11/02/2019
Mauritania	11/02/2019
Uganda	09/02/2019
Senegal	02/04/2019
Togo	02/04/2019
Egypt	08/04/2019
Ethiopia	10/04/2019
Gambia	16/04/2019
Sahrawi Arab	
Democratic Rep.	30/04/2019
Sierra Leone	30/04/2019
Zimbabwe	24/05/2019
Burkina Faso	29/05/2019
São Tomé & Príncipe	27/06/2019
Equatorial Guinea	02/07/2019
Gabon	07/07/2019
Mauritius	07/10/2019
Central African Rep.	22/09/2020
Angola	04/11/2020
Lesotho	27/11/2020
Tunisia	27/11/2020
Cameroon	01/12/2020
Nigeria	05/12/2020
Malawi	15/01/2021



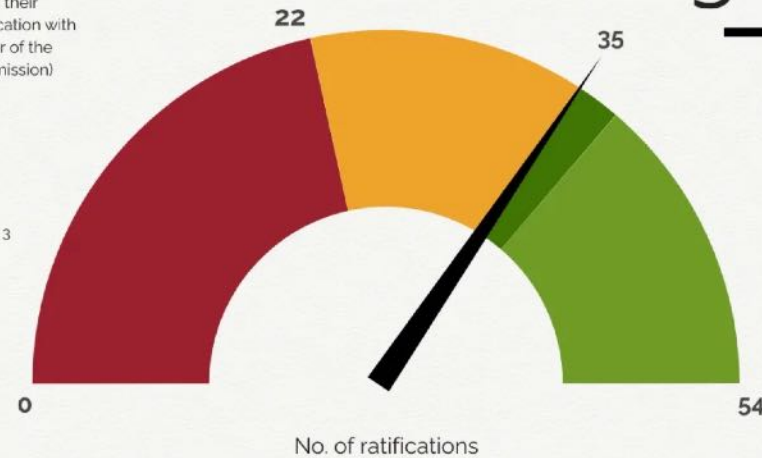
AfCFTA Ratification Barometer

35 No. of countries that have deposited their instruments of ratification with the depositary (Chair of the African Union Commission)

38 countries have complied with their domestic requirements for ratification of the AfCFTA Agreement: 3 countries pending

54 No. of signatories (countries) that have signed the consolidated text of the Agreement Establishing the AfCFTA

1 country (of the 55 AU member states) has yet to sign the AfCFTA Agreement - Eritrea



Thank You





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